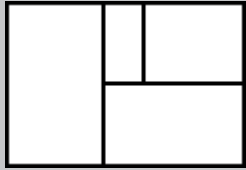# Charting with smallCharts
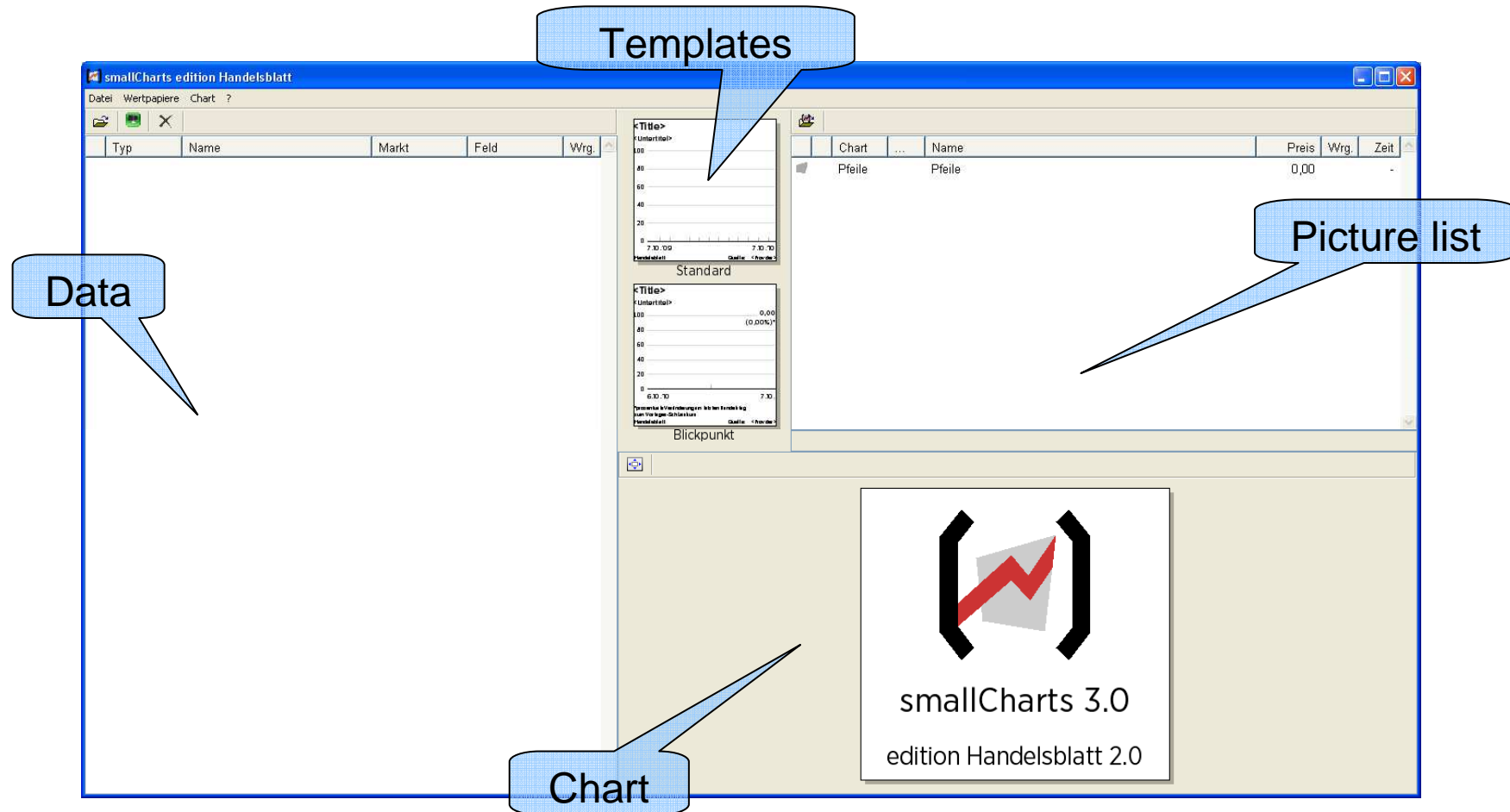
With smallCharts for Bloomberg
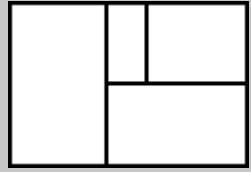
Overview

- The User Interface
- Create a Chart
- Details on…
  - Charts
  - Picture list
  - Data
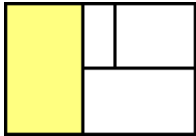 - Templates

The User Interface

Templates
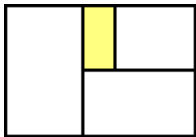
Picture list

Data

Chart

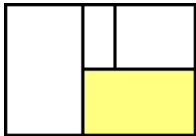smallCharts 3.0

edition Handelsblatt 2.0
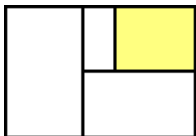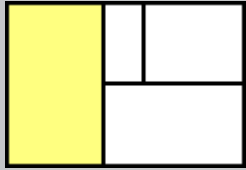
Create a Chart

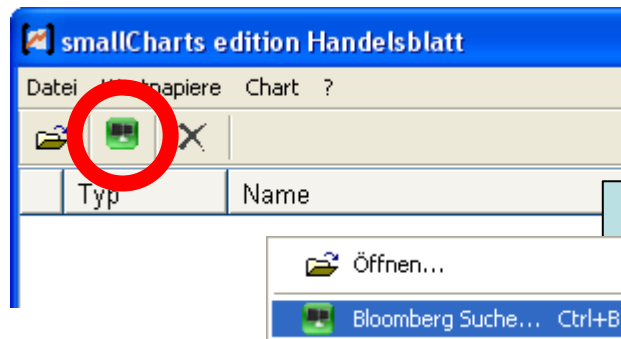- Get an Instrument

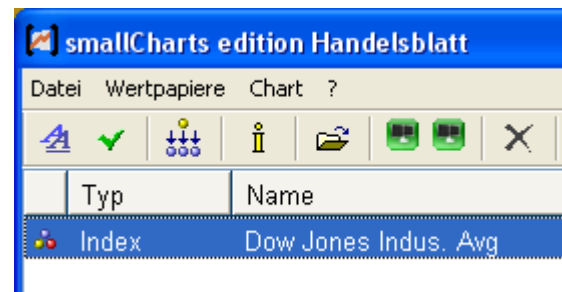- Drop Data on Chart template

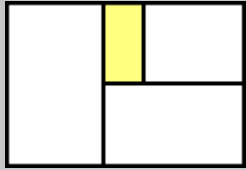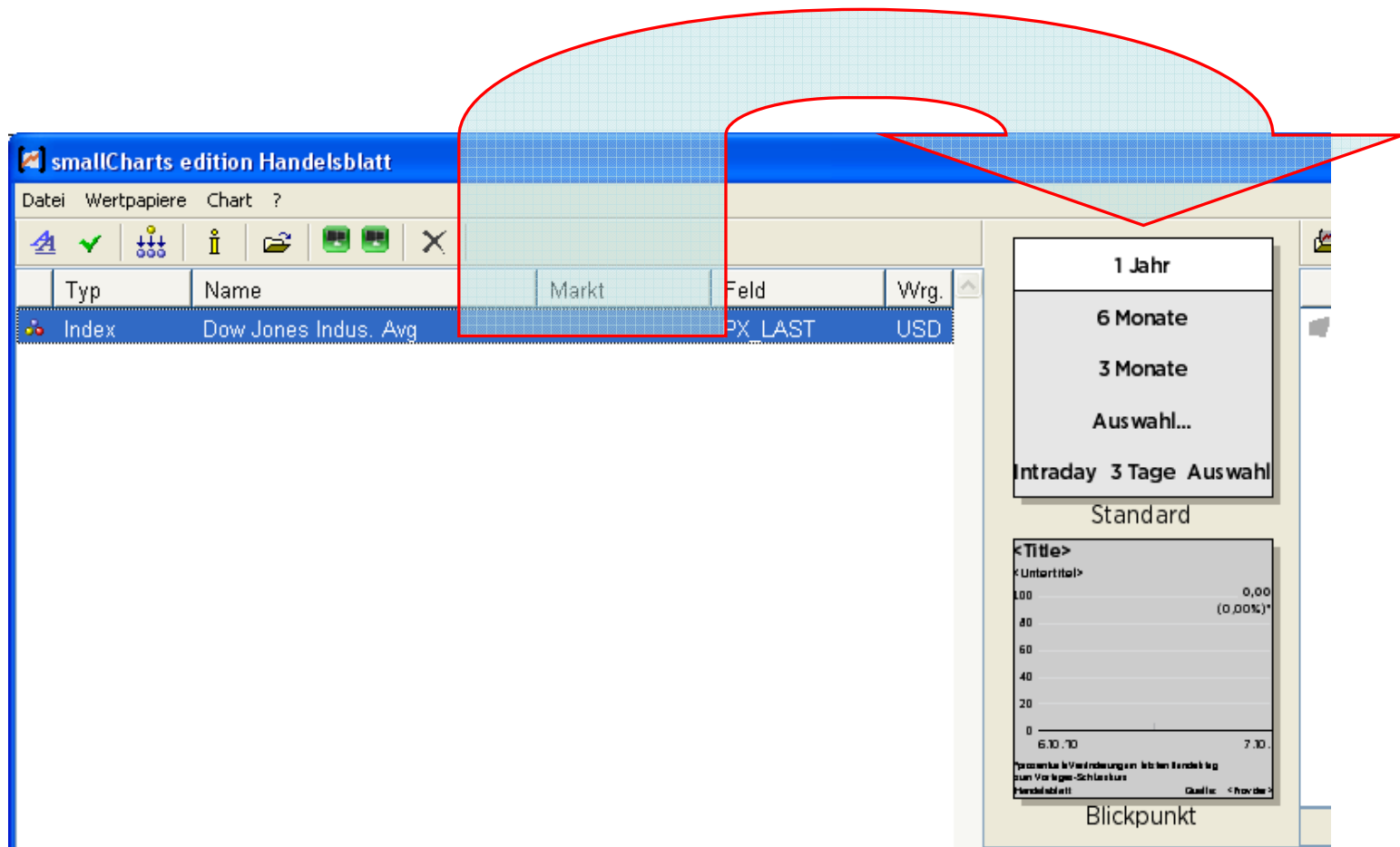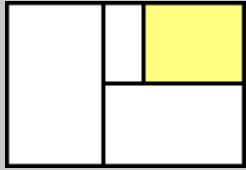- Edit (optional)

- Save

Get an Instrument

Get the Dow Jones
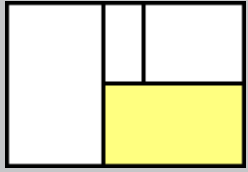
Dow Jones was found

Drop Data on Template

Save Chart

Done!

Chart Commands

Specific Commands
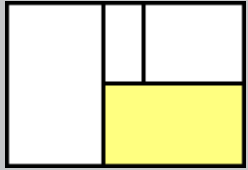
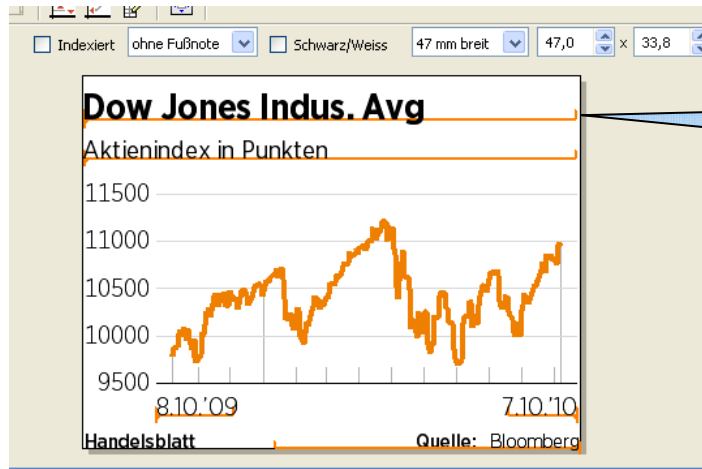

Indexed to 100

Footnotes
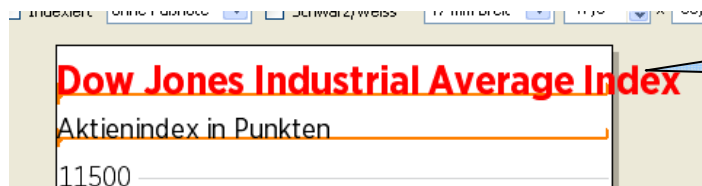
Black and White

Width / Height
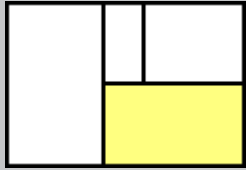
Common Widths

Text edit
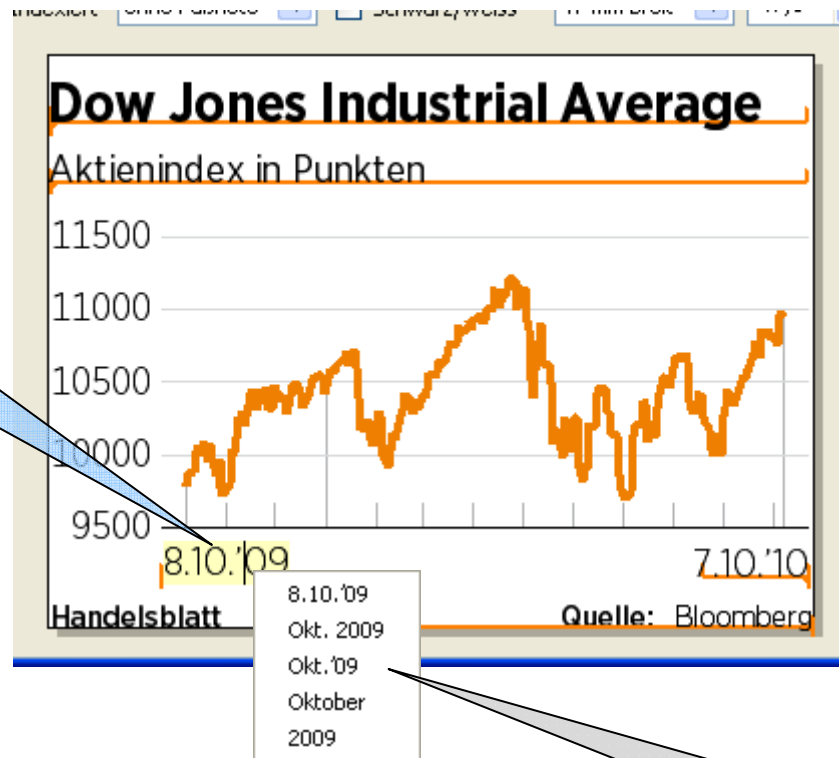

Editable texts are underlined
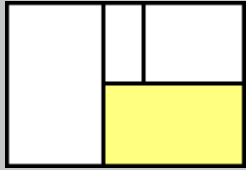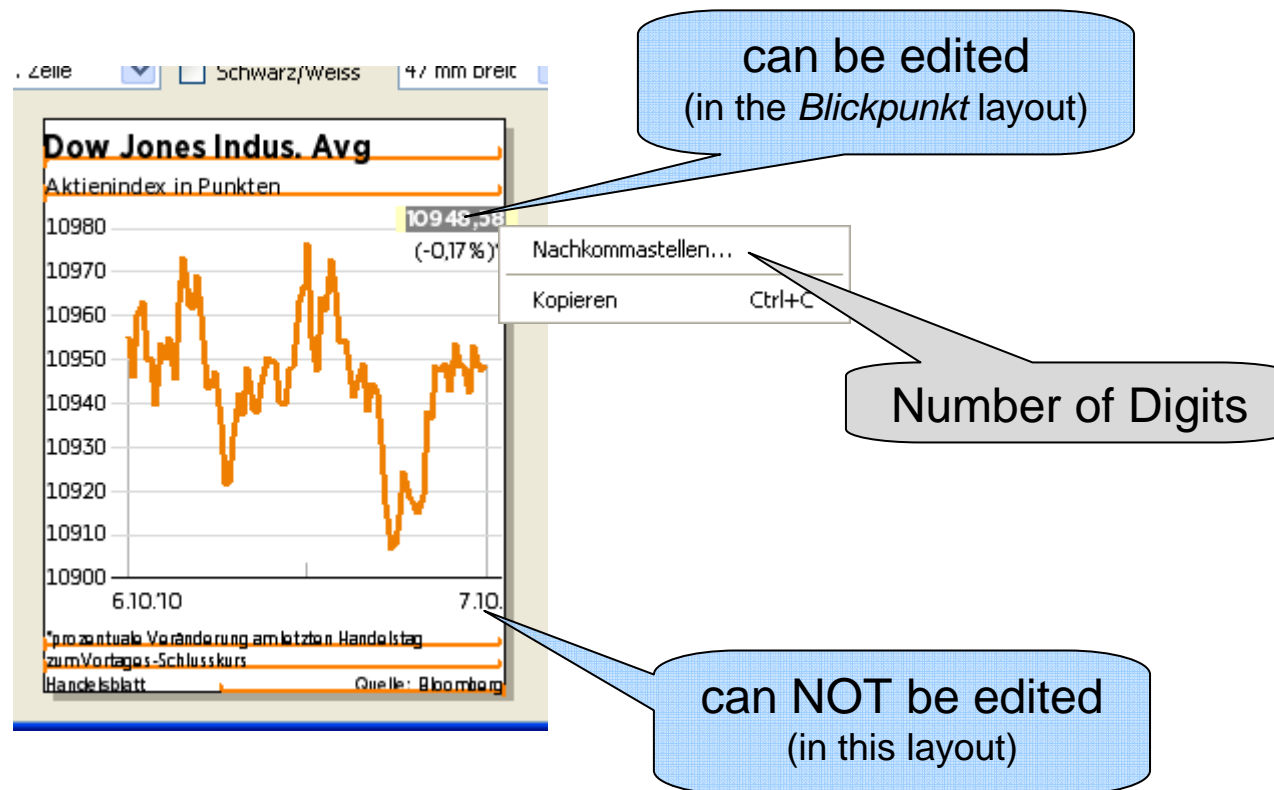
Directly edit
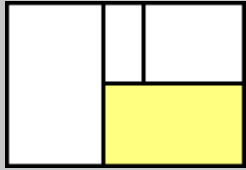
Warning if too big

Edit date texts

Edit other Layouts

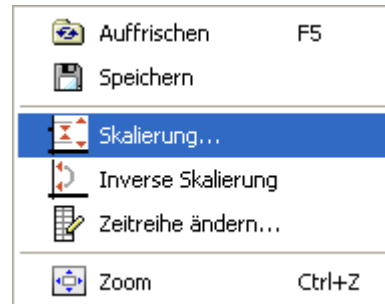can be edited
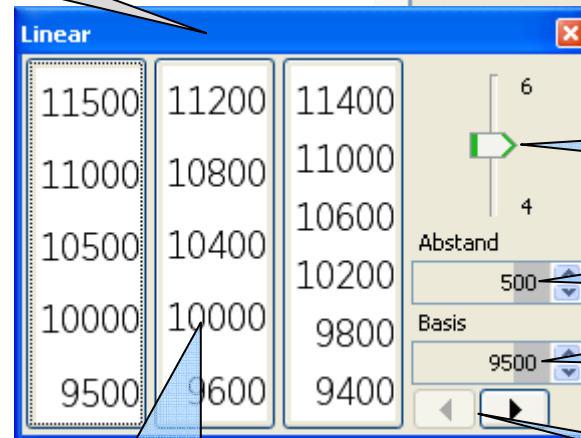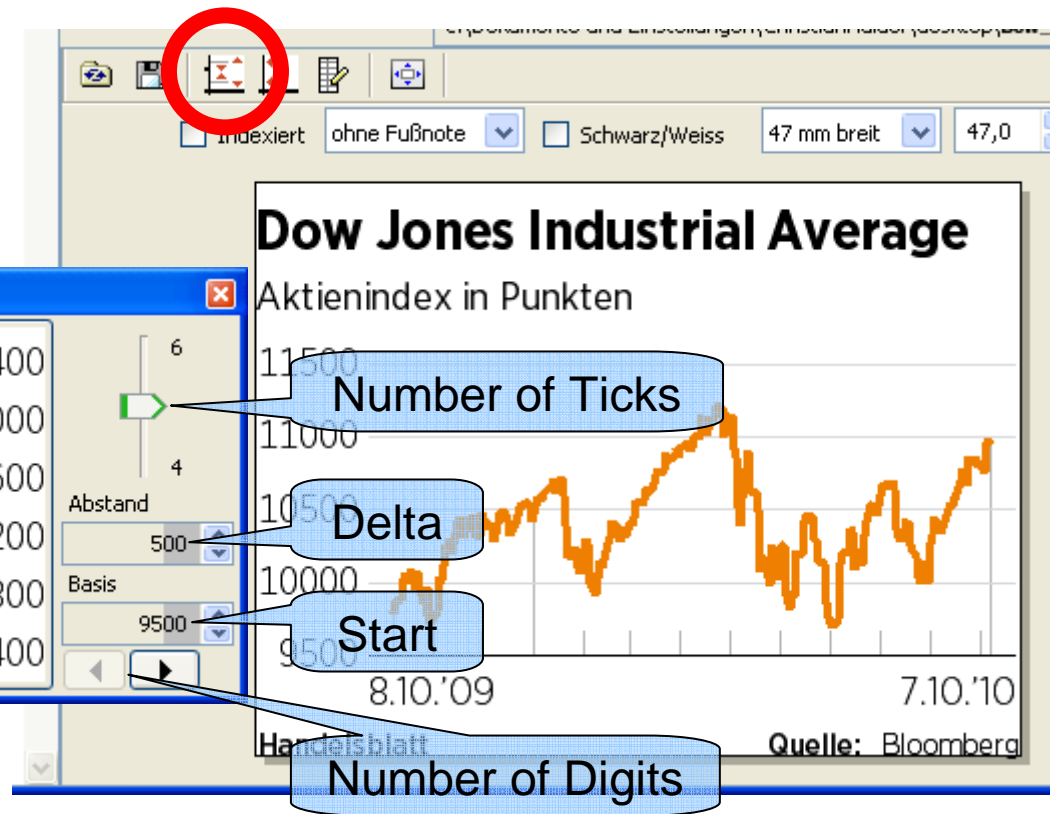(in the *Blickpunkt* layout)

Number of Digits

can NOT be edited
(in this layout)

Change the Value Scale

Manual Settings

Number of Ticks

Delta

Start

Select Scale

Number of Digits
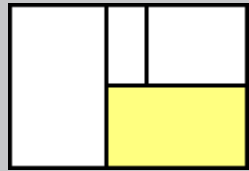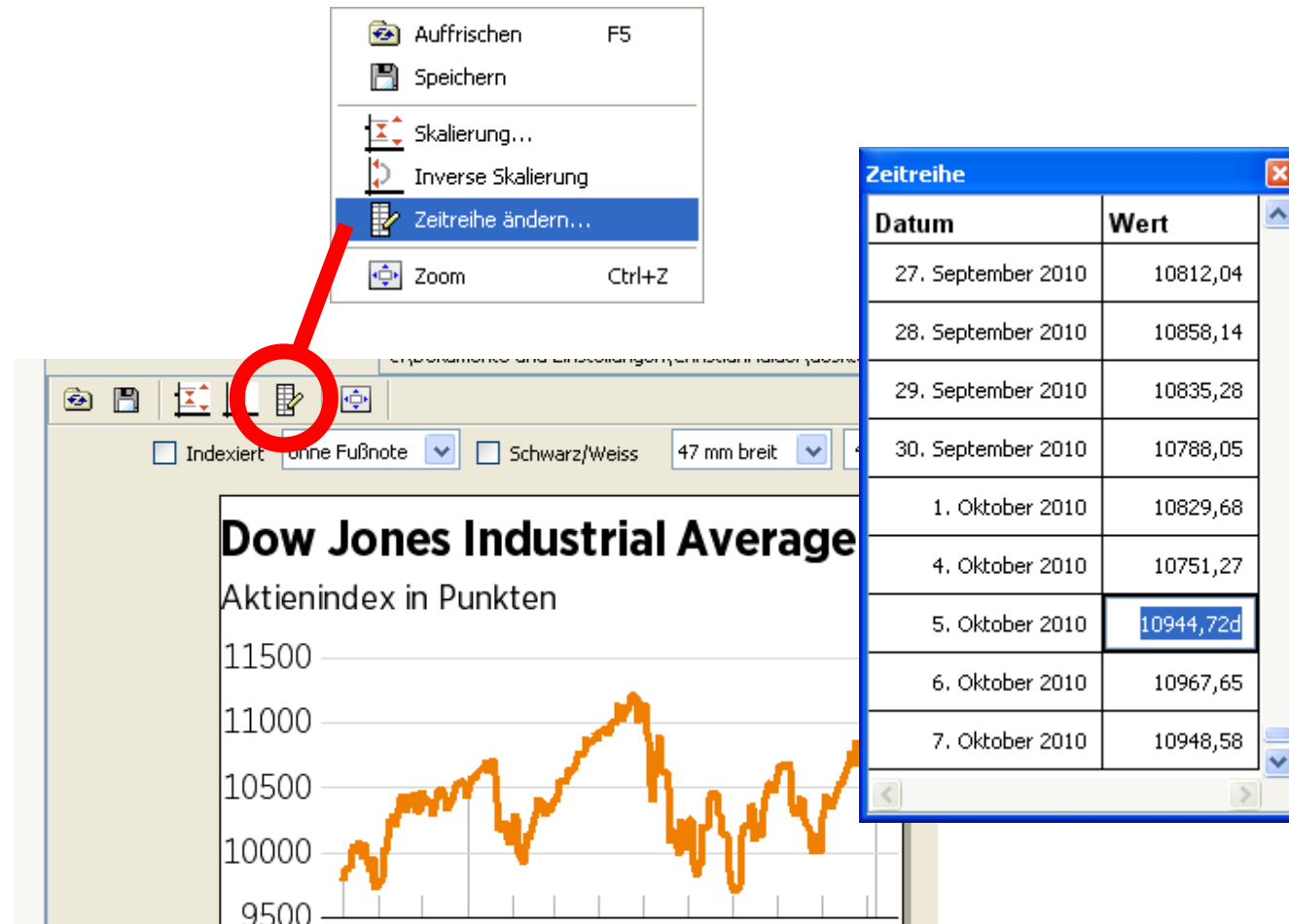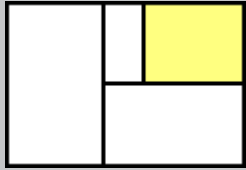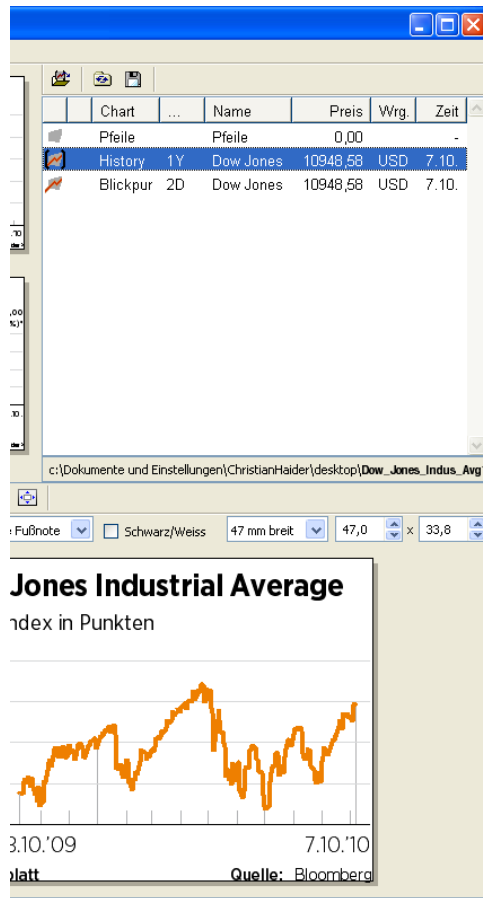
Change Data (trouble shooting)
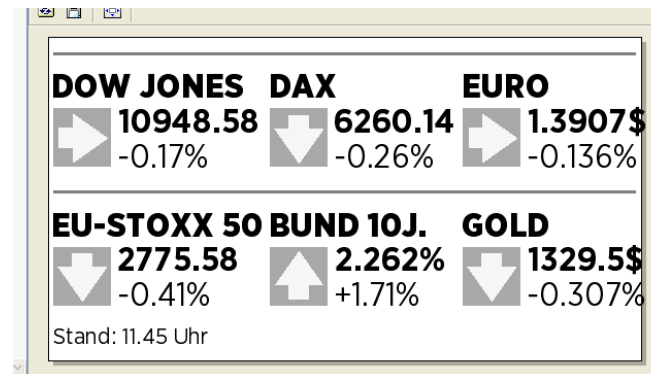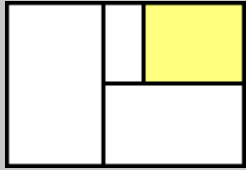
The Picture list

- Many Charts can be open

- Can have other automatic graphics: for example *Pfeile*

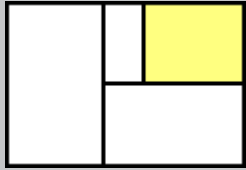# Picture list Anatomy

smallCharts is a product of Smalltalked Visuals GmbH

Picture list Commands

Open Charts

refresh Data

save

delete

refresh ALL Data

save ALL

Show raw data

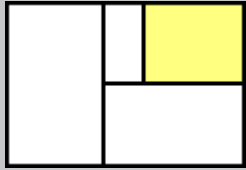# Picture state

Picture without Data

Saved Picture
A complete **smallChart**

Picture with Data
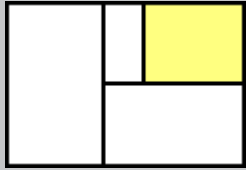
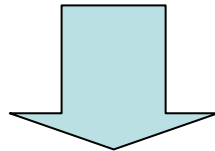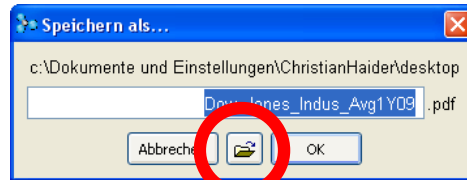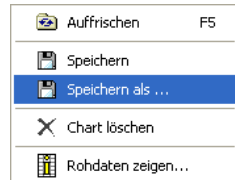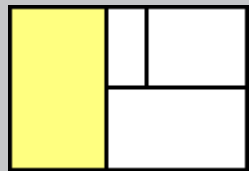|		Chart	…	Name
		Pfeile		Pfeile
		History	1Y	Dow Jo
		Blickpur	2D	Dow Jo

Refresh Charts
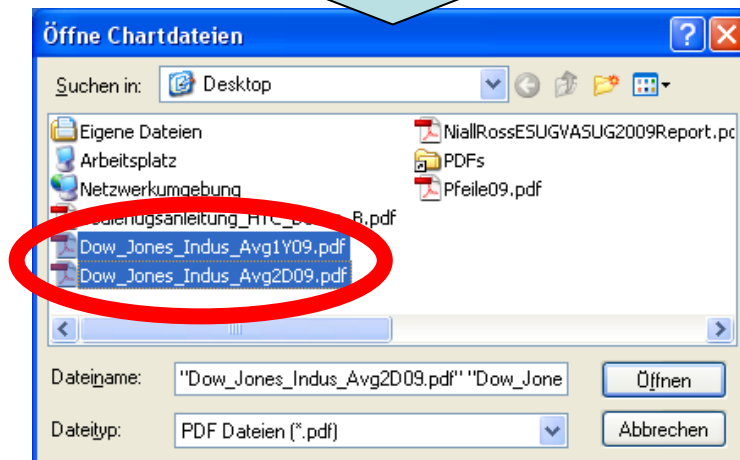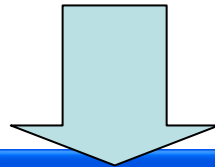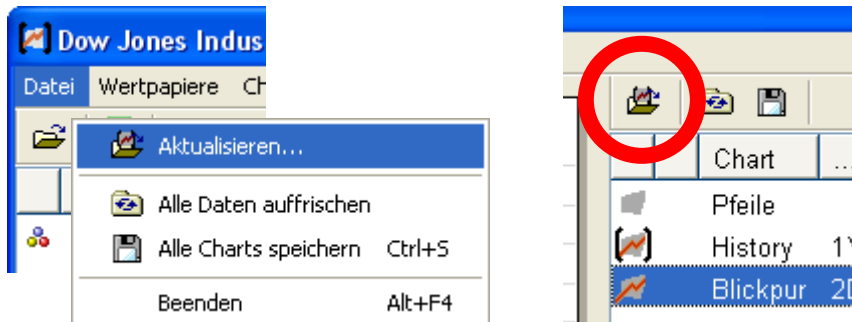
- Saved Charts can be re-opened
  - keep Changes
  - get new data

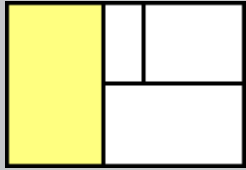- Files can also be dropped onto the Window

Save a Chart
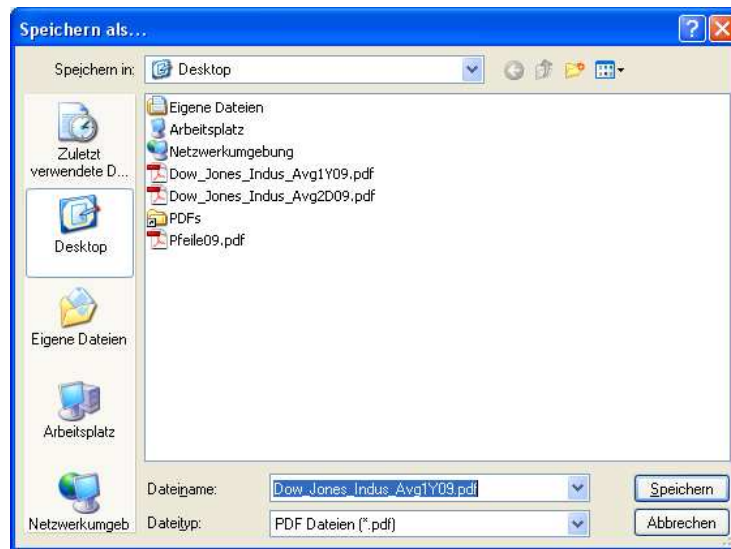
- Save uses the Directory of the last Save by default

- To change the Directory, use the regular Windows Save Dialog

Data list Anatomy

Data Commands

Change Name …
(Title for Charts)

forget

Add index members

Show Info …

Add with Field …

Add Index Members

Add containing Indexes

Add related Instruments

Remembered Instruments
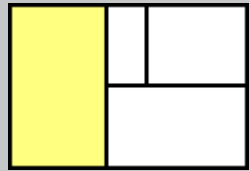
Bold: remembered for next time

Not remembered
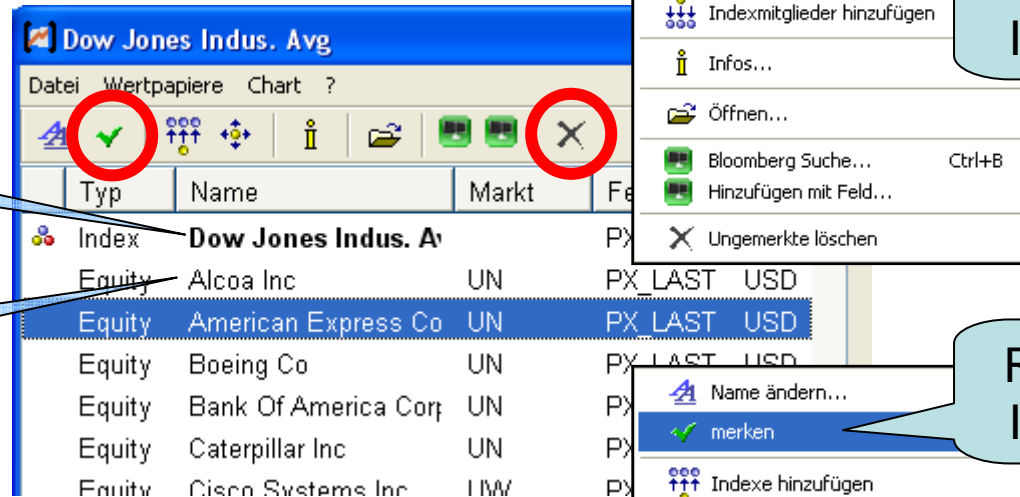
Forget Instrument

Remember Instrument

Delete not remembered Instruments

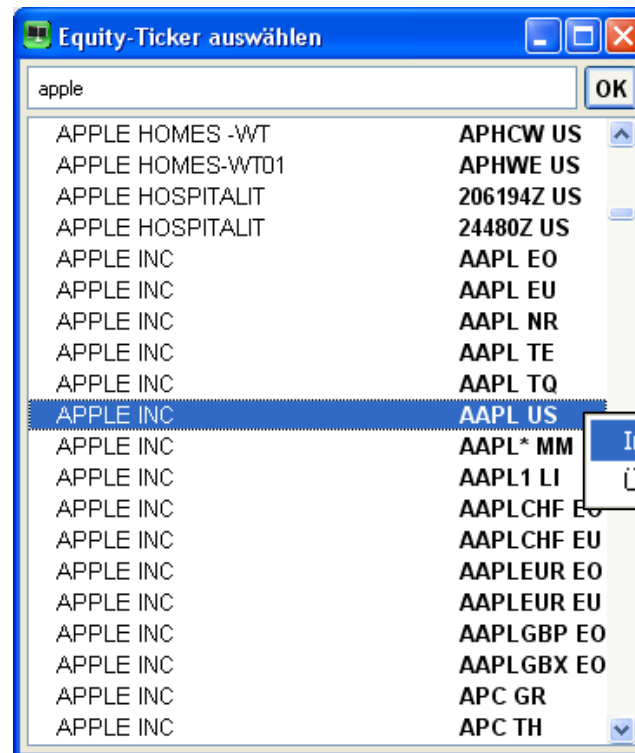Instruments are automatically remembered when you
- change the Name or
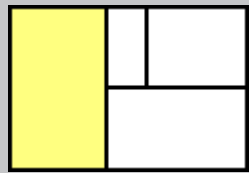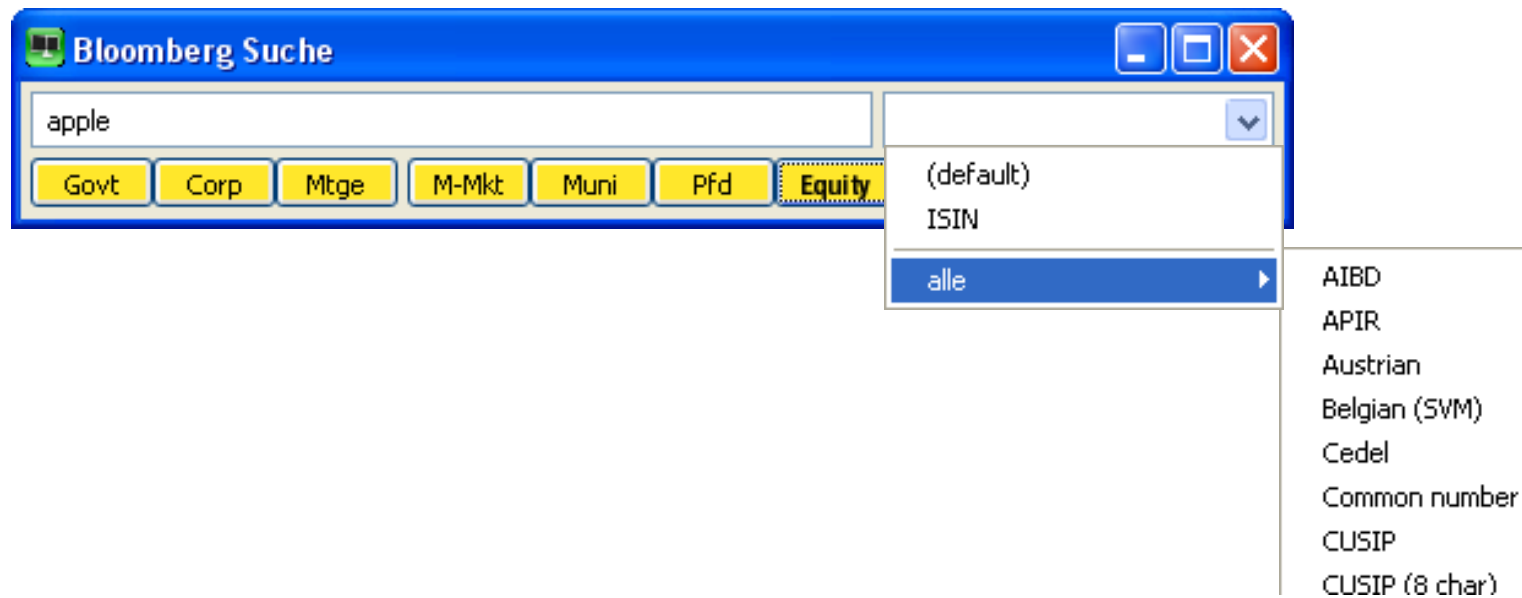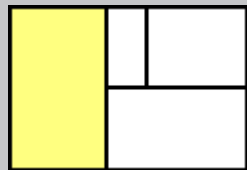- create a Chart with it

Search Instrument

Search Ticker or Word
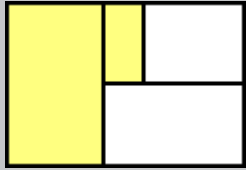
If not found,
open search dialog

Ticker Types

Add Field

Templates

Chart Templates with common Durations
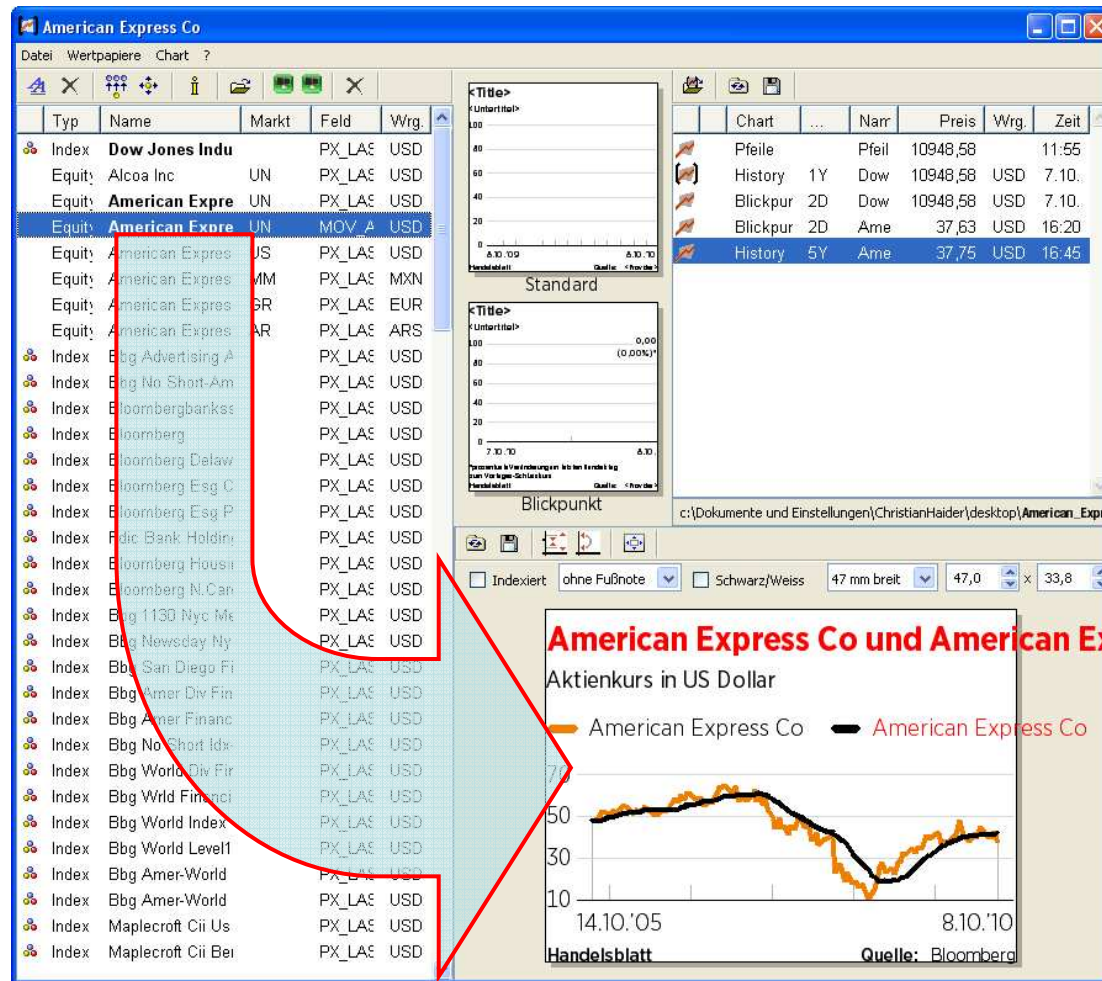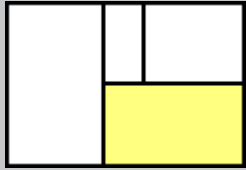
Duration

Start Date

From Beginning of Month

Resolution

Only 2-day Intraday

New 5-Year Chart

Add Moving Average
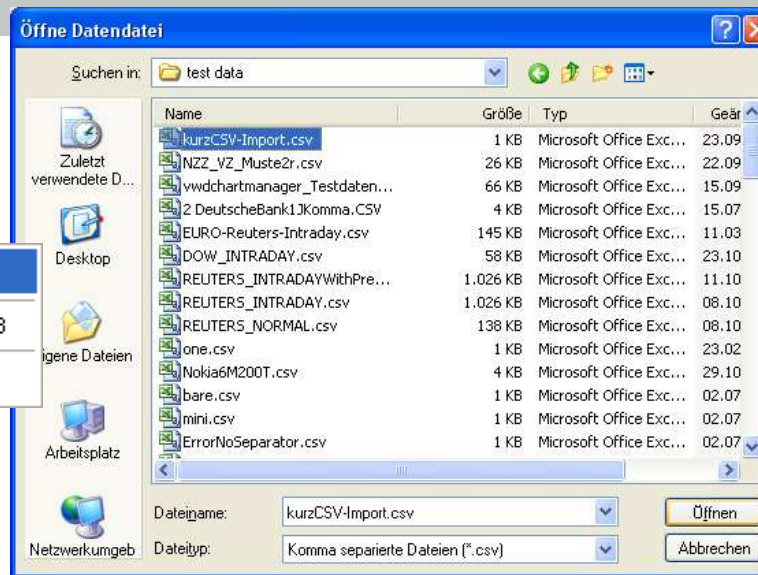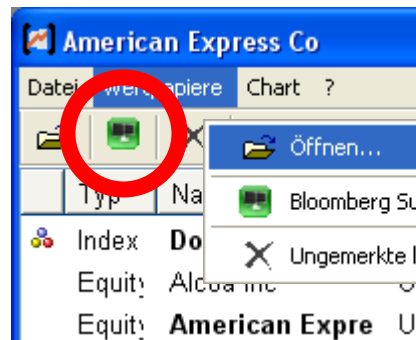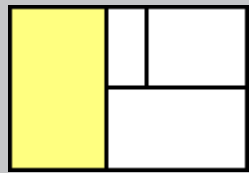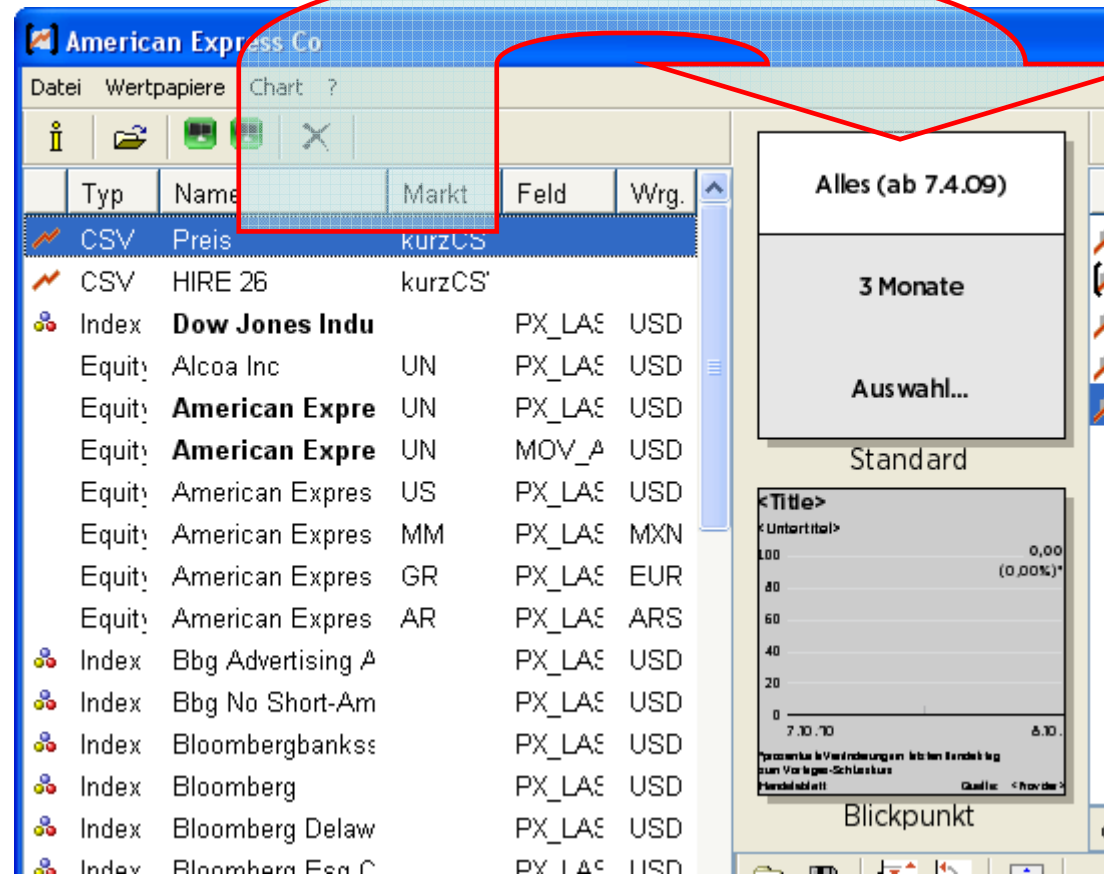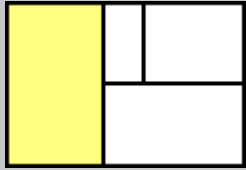
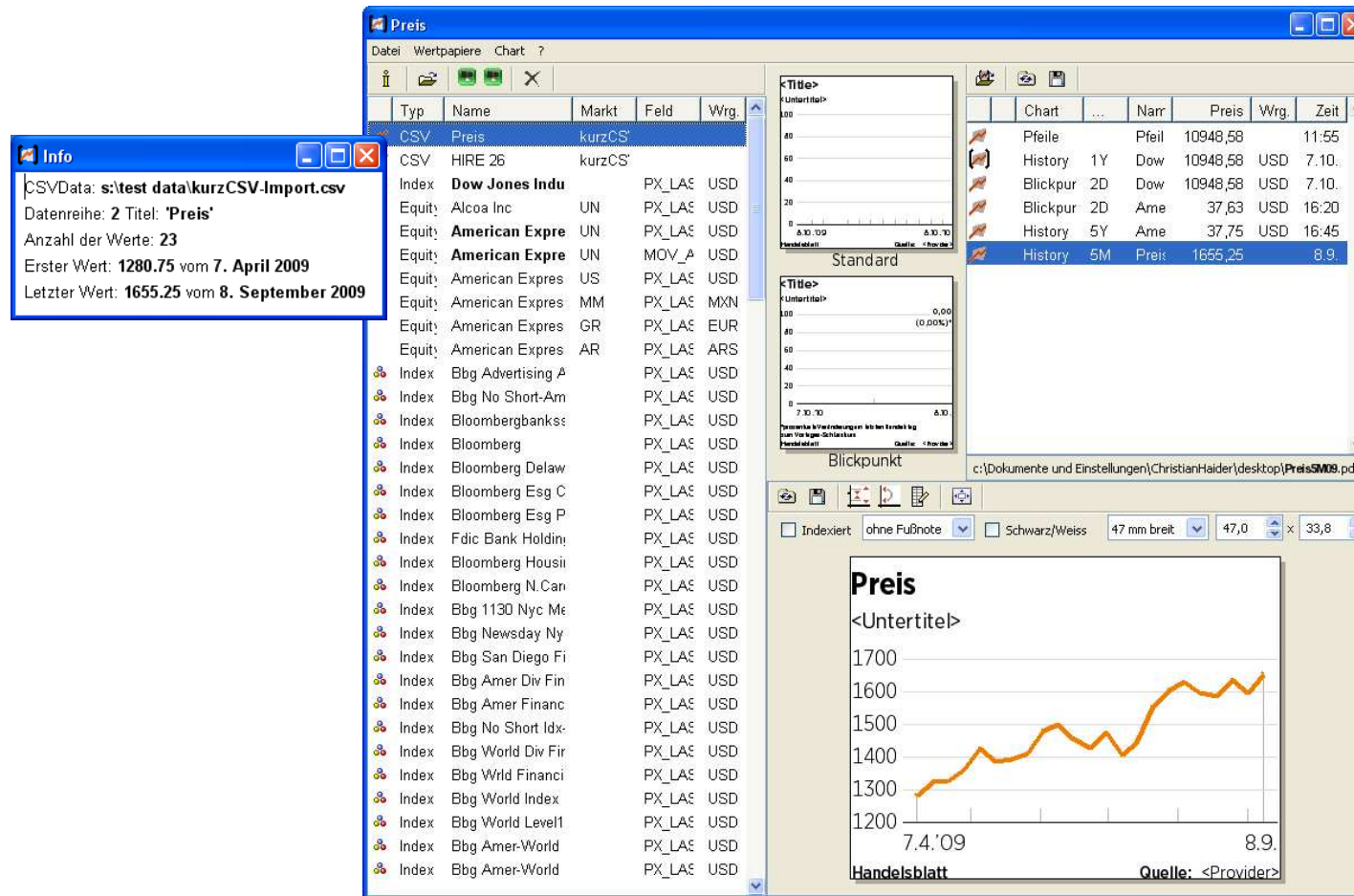# … nicer
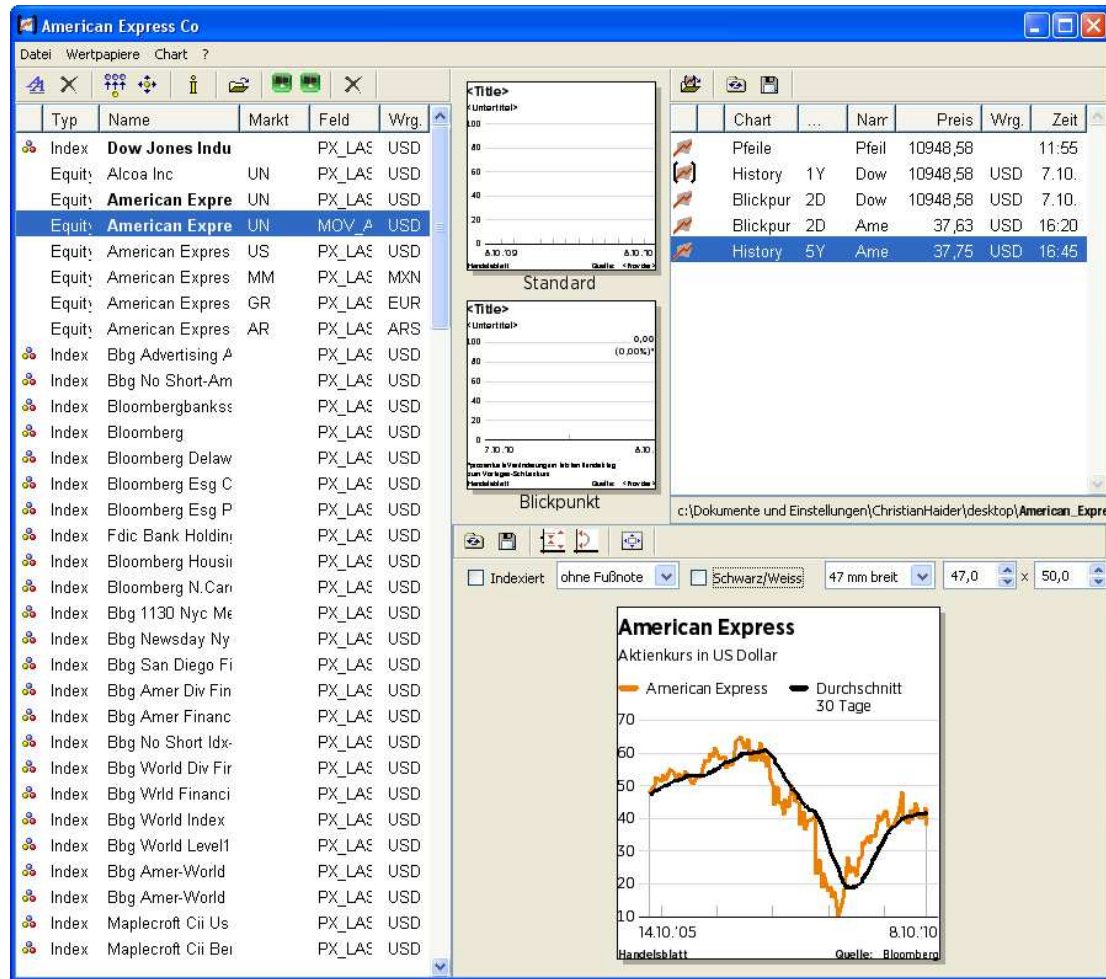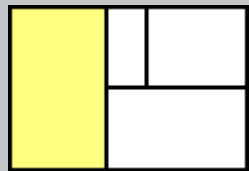
Open CSV Data
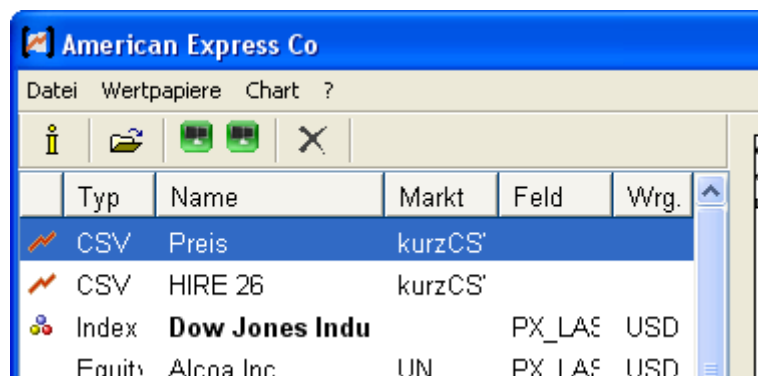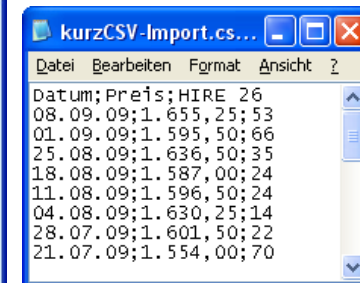
One Item
per Column

Durations depend on Data

Chart with CSV Data

Thank you for your Attention

The End